6:30AM	**Exhibit Set-Up**
7:00AM	**Registration/Information Desk Opens** *All confirmed* ***pre-registered*** *delegates must approach the Registration Desk to check in and pick up conference badges. Business Cards are required to retrieve badges.*
7:30AM	**Continental Breakfast**
8:30AM	**WELCOMING REMARKS**
8:45AM	**Economic Analysis & Market Outlook: Where Are We In The Cycle?** • The Most Pressing Issues For Investors In 2019 • Government policy and global changes – what should the real estate industry be prepared for in the short-medium term? • Trends that will have the greatest impact on how capital is deployed into real estate in 2020 • Forecasting market risks and potential bumps and how to best prepare for them • Sectors, trends and demographics impacting capital markets • Will the end of the current real estate cycle send investors scurrying to other asset classes? • Which inning is the industry in within the current real estate cycle? • Sector, trends and demographics impacting capital markets • How do PE funds find attractive deals in a high valuation environment? • Emerging opportunities for PE funds – non-traditional sectors, innovating traditional operating models and rolling out "buy and build" strategies • Managing increased regulatory pressure, investor scrutiny and competition *Moderator:* **Ron Diamond, CEO, Diamond Wealth Strategies** *Panelists:* **David Ranson, President, Dir. of Research, HCWE & Co.** **Matthew May, President, May Realty Advisors** **David Robb, Managing Director, Frontier Group (SFO)**
9:30AM	**Tax and Regulation: What Has been the Realized Effect Of The New Tax Laws?** • The latest opportunity zone developments • Minimizing tax leakages for foreign investors • Do you need to register with the SEC? What should you be doing if SEC eligible?

	- Use of affiliates and multiple funds - Expense allocation and custody - Ethics code and market performance communication - Compliance best practices on emerging issues - Where are entities being tripped up on regulatory filings? “S’ corporation developments - Carried interest update *Moderator:* **Robert Grden, Executive Director, Wayne County Employees Retirement System** *Panelists:* **Jennifer Collins, Fellow in Residence, Beeck Center for Social Impact + Innovation, Georgetown University** **Bill Rohrer, Partner, Duane Morris LLP** **Thomas Wiese, Senior Managing Director-Institutional Solutions, Lombard International**
10:15AM	**Networking Refreshment Break**
10:45AM	**New Niche Opportunities and Sectors that help with Diversification Efforts** - What yields can investors expect from niche property types? - What are benefits of investing in niche property types in opportunity zones? - Which niche property segments are in highest demand by investors? - How recession-proof is the senior housing asset class? - Are co-working and co-living fads? Or are they here to stay? - What’s new with cannabis legalization, and how does that affect investment prospects in the industry? - How are investors approaching the student housing asset class? Where are the next opportunities in the sector? - Which healthcare real estate segments are seeing the strongest growth? How should investors looking to enter the sector approach these opportunities? - How are investors uncovering upside in the life sciences and data center asset classes? - Which opportunities in gaming and casinos are showing the most promise? - What risks do investors need to keep in mind when considering niche property types? - What are best practices for investing in self-storage assets? *Moderator:* **Thomas Haug, CEO, Managing Member, Aspen Tree Advisory** *Panelists:* **Lonnie Gienger, CEO, Wilkinson Family of Companies** **David Eyzenberg, President, Eyzenberg & Company** **Michael Williams, Director - Investor Relations, Sixty West, LLC**
11:30AM	KEYNOTE PRESENTATION **Opportunity Zones – The Future of an Upwardly Mobile America** **Don Peebles, Founder, Chairman and CEO, The Peebles Corporation**

12:00PM	**Networking Luncheon**
1:15PM	KEYNOTE PRESENTATION **Overview of the Residential Market in the USA and NYC** **Kent Swig, President, Swig Equities, LLC (SFO)**
1:45PM	**Capturing Opportunities in Private Debt at the Top of a Competitive Real Estate Cycle** • Current challenges faced by investment funds targeting real estate debt and infrastructure debt • Real estate debt as a diversification tool and ensuring certainty in the capital stack • Not all funds are created the same – sourcing debt, leaseback and private equity capital for commercial real estate investment and development • How will debt strategy perform in a downturn economy? Differentiators for standing out and the risk/return trade offs *Moderator:* **Sasha Bernier, Senior VP/Investment Committee, Cheltenham Investments (SFO)** *Panelists:* **Eric Newman CPA, CGMA, Treasury Manager, City of Stamford (Conn)** **Elliot Shirwo, Founder and Principal, BridgeCore Capital, Inc.** **Douglas Harmon, Managing Director - Arden Credit Fund, Arden Group**
2:30PM	**Scaling Private Equity Real Estate Performance with Winning Portfolio Construction Strategies** • Key insights into private equity real estate performance—including core, core-plus, opportunistic and value-added • Hybrid funds - what benefits do hybrid funds offer investors that asset class-specific funds cannot and vice versa? • Uncovering new opportunities in logistics, data centers, co-living, self storage and esoteric sectors • What do investors need to be careful about and where do they stand on the risk-return spectrum? • Which sub-asset classes in real estate are attracting the most foreign capital? • What metrics are GPs seeing as most valuable today when comparing different asset class mixes in real estate? • Which sectors and property types are generating the best risk-adjusted returns? • What trends are shaping the private equity real estate industry? *Moderator:* **Guy Pinkman, Advisory Committee / Trustee, Pension Benefit Guaranty Corporation / Lincoln Fire & Police Retirement System** *Panelists:* **Randy Norton, Managing Partner - Head Of Real Estate And Alternatives, Green Mesa Capital (SFO)**

	DJ Van Keuren, Vice President, Monfort Companies (SFO) **Phillip Vitale, Chief Executive Officer, Evolytical LLC** **Michael Ashley Schulman, CFA, Chief Investment Officer, Bonorum Capital Consulting** **Prashant Tewari, Principal, Townsend Group**
3:30PM	**What is in the Secret Sauce? Sourcing Opportunities & Due Diligence in a Hot Real Estate Market** • What investment skills are important when sourcing investment opportunities in today's competitive market? • How do you maintain price and diligence rigor when there are multiple bidders for an asset? • Does your diligence process change if you are investing alongside other families, in funds or through sponsors? • Would you give an example of a deal you have turned down and why? • How have real estate transactions changed in recent years? • What are the benefits and pitfalls of investing in direct real estate deals? • How do you manage investments after they have been made? *Moderator:* **Jeffrey Fulk, Managing Director, Investment Management, Alvarium Investment Managers (US), LLC (MFO)** *Panelists:* **Carol Pepper, CEO & Founder, Pepper International LLC (MFO)** **Vasco Noya di Lannoy, Investment Executive, Sage Group Partners (SFO)** **Matthew Ricciardella, Managing Partner, Crystal View Capital** **Spencer Gray, President, Gray Capital LLC**
4:15PM	**Direct vs. Co-Investment vs. Commingled Funds** • Understanding the drivers and players of co-investing • Macroeconomic developments pushing the trend of co-investing forward • Avoiding errors and practicing thorough due diligence in co-investment while complying with the shortened timelines • The importance of building relationships and connections in getting involved in co-investments • How to effectively negotiate mutually beneficial terms for the best outcome • Understanding the changes in the regulatory environment, and staying up to date with compliance and transparency requirements by the SEC • How the direct investing environment is having an impact on private equity • Find the best opportunities for you in alternative co-investment strategies and structures *Moderator:* **Brandon Laughren, Chief Investment Officer, The Laughren Group (SFO)** *Panelists:* **Carlos Imery, Director, IG3** **Sean Davatgar, Principal, Dava Capital (SFO)** **Drew Iadanza, Vice President, Real Estate, StepStone Group**

5:00PM	**CLOSING REMARKS**
5:00PM	**Cocktail Reception**